



## CLIENT INTAKE INFORMATION

Today's Date: \_\_\_\_\_

Client Name: \_\_\_\_\_

SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ May we leave a message? **Yes / No**

Email address: \_\_\_\_\_

Employment Status: **Full-Time / Part-Time / Self-Employed / Unemployed / Retired / Student**

Do you want appointment reminders? **Yes / No** If yes, do you prefer **Email / Text / Voice**

Relationship Status: **Single Married Divorced Separated Living Together Widowed**

***If married:***

Spouse's Name: \_\_\_\_\_ Spouse's Date of Birth: \_\_\_\_\_

***Please list additional family living with you.***

Name: \_\_\_\_\_ Sex: \_\_\_\_ Age: \_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Sex: \_\_\_\_ Age: \_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Sex: \_\_\_\_ Age: \_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Sex: \_\_\_\_ Age: \_\_\_\_ Relationship: \_\_\_\_\_

**MEDICAL HISTORY:**

Primary Care Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Do you have any significant health or medical issues? **Yes / No**

If YES, describe the issues and any limitations they may cause: \_\_\_\_\_

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***List all medications you are currently taking.***

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Condition: \_\_\_\_\_ Date Prescribed \_\_\_\_\_

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Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Condition: \_\_\_\_\_ Date Prescribed \_\_\_\_\_

Reason for Counseling Request: \_\_\_\_\_

Name(s) of Previous Counselor/Therapist: \_\_\_\_\_

Dates of Previous Counseling Sessions: \_\_\_\_\_

Have you noticed any changes in the following areas? (check all that apply)

- |  |  |                                   |
|--|--|-----------------------------------|
| <input type="checkbox"/> Appetite        | <input type="checkbox"/> Hearing         | <input type="checkbox"/> Speech   |
| <input type="checkbox"/> Balance         | <input type="checkbox"/> Memory          | <input type="checkbox"/> Strength |
| <input type="checkbox"/> Bowel Movements | <input type="checkbox"/> Menstrual Cycle | <input type="checkbox"/> Thoughts |
| <input type="checkbox"/> Coordination    | <input type="checkbox"/> Sexual Activity | <input type="checkbox"/> Vision   |
| <input type="checkbox"/> Energy          | <input type="checkbox"/> Sleeping Habits | <input type="checkbox"/> Other    |

Areas of Concern: (check all that apply):

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Alcohol Usage        | <input type="checkbox"/> Fear             | <input type="checkbox"/> Loneliness          |
| <input type="checkbox"/> Anger Control        | <input type="checkbox"/> Financial Issue  | <input type="checkbox"/> Memory Loss         |
| <input type="checkbox"/> Anxiety/ Panic       | <input type="checkbox"/> Frustration      | <input type="checkbox"/> Nervousness         |
| <input type="checkbox"/> Career Issues        | <input type="checkbox"/> Grief / Loss     | <input type="checkbox"/> Nightmares          |
| <input type="checkbox"/> Chronic Pain         | <input type="checkbox"/> Headaches        | <input type="checkbox"/> Parenting Issue     |
| <input type="checkbox"/> Depression           | <input type="checkbox"/> Health Concerns  | <input type="checkbox"/> Relationship Issue  |
| <input type="checkbox"/> Decision Making      | <input type="checkbox"/> Insecurity       | <input type="checkbox"/> Self-Control Issue  |
| <input type="checkbox"/> Divorce / Separation | <input type="checkbox"/> Isolation        | <input type="checkbox"/> Self Esteem         |
| <input type="checkbox"/> Drug Usage           | <input type="checkbox"/> Lack of Ambition | <input type="checkbox"/> Shyness             |
| <input type="checkbox"/> Eating Problems      | <input type="checkbox"/> Lack of Joy      | <input type="checkbox"/> Sleeping Difficulty |
| <input type="checkbox"/> Fatigue              | <input type="checkbox"/> Legal Issue      | <input type="checkbox"/> Suicidal Thoughts   |

Have you ever abused drugs or alcohol? **Yes / No**

Have you ever been emotionally, physically, or sexually abused: **Yes / No**

***All information will remain private and confidential as mandated by the Health Insurance Portability and Accountability Act of 1996 (HIPPA).***